



Women's Leadership Retreat

JIM PETRIZZO, CLU, ChFC



Jim is a 37-year resident of southern Nevada and has enjoyed over 20 years of serving clients and members with financial advice. Jim started his career at Prudential Financial in 1991, obtaining his CLU (Chartered Life Underwriter) and ChFC (Chartered Financial Consultant) designations. He went on to become an Independent Advisor in 2002 helping clients seek out the right investments for their own individual needs by using all the resources of the financial world. Jim is FINRA registered, through CBSI to sell securities. As an Investment Advisor Representative, Jim is also able to offer fee-based planning.



Jim and Michelle run MEMBERS Financial Services at Boulder Dam Credit Union and provide excellent service and assistance to the members and community. Working together, they will help you make sound financial decisions consistent with your comfort level, investment time-line and goals. The result will be a strategy to help you build, protect, use and transfer assets in the most advantageous way. Jim is a Registered Representative of CUNA Brokerage Services, Inc. member FINRA/SIPC and a licensed representative of CMFG Life Insurance Company. Michelle loves working to help people change their lives. As a team, they are here for the members and love coming in the doors to serve.



BRANDI STANKOVIC, Ed.D.



Dr. Brandi Stankovic is an organizational change expert, motivational speaker, artist and mommy who inspires firms globally with her models of leadership, engagement, and award-winning education. She is the chief strategy officer at CU Solutions Group and also the acting human resource professional at Boulder Dam Credit Union. She has worked with BDCU since 2003 when she developed a financial literacy class that has reached over 1000 kids in the community over the last 15 years.

Dr. Stankovic is the coauthor of *The Strategic MVP*, a book of 52 growth and leadership tools and the host of the energizing podcast, *The Strategic Hotbox*, designed to help executives reach their greatest potential. Dr. Stankovic is the World Young Credit Union Professionals Committee chair and US Ambassador for the Global Women's Leadership Network, World Council of Credit Unions, helping advance young executives and women in leadership across the globe. She is also board director for the Nevada Council on Economic Education, Young Leaders vice chair for CMN Hospitals Credit Unions for Kids, the HRD Network Board advisor, director for University of Nevada Alumni Advisory Committee, and a Development Educator CUDE and I-CUDE. She is the recipient of the National Credit Union Foundation's DE Individual Achievement Award 2017, Credit Union Times Under 40 Trailblazer 2016, California Nevada Credit Union League Tomorrow's Star 2015. Dr. Stankovic received her Bachelors in Finance and Economics at University of Nevada, Masters of Business Administration from University of San Diego and Doctorate in Organizational Leadership from Pepperdine University.

KARINA VENTURINO



Karina Venturino is a licensed massage therapist working in the industry for over 18 years. Karina works at Healing Hands in Boulder City and is passionate about the maintenance of one's self and believes that massage therapy contributes to an overall well-being for the mind, body, and spirit. She has a knowledge of and passion for many different specialties, including Swedish massage, deep tissue, Thai massage, and stretching techniques. Karina understands that every person has unique challenges and preferences, and prides herself in being able to hone into the needs of each individual. Her practice with her clients also includes reflexology, hot stones, cupping and essential oils. She seeks to improve her clients' well-being, preventing affliction, and keeping their bodies in check so they can enjoy life.

Karina grew up in Summerset, England and studied massage therapy in North Wales. She also studied extensively in Thailand at Wat Po Massage School. Karina lives and breathes all that she teaches to her clients around health, stretching, and wellness. She carefully chooses the foods her family, daughters aged 4, 6, and 8 eat, allowing them to be healthy from the inside out. Living the philosophy of if you don't focus on your health, you will be forced to focus on your illnesses.



DANONE SIMPSON, MBA, GBDS



Danone Simpson is the Founder, CEO of Montage Insurance Solutions with over twenty years' experience in all lines of insurance. Danone has built an agency focused on employee benefit and property & casualty programs for the commercial and non-profit sectors. Under Danone's leadership the firm has partnered with over 100 carriers in order to find the perfect insurance solutions for their clients.

Danone has been presented multiple awards, including 2019 as one of 16 Most Influential Insurance Brokers in Los Angeles LA Business Journal, CEO of the Year from the San Fernando Valley Business Journal 2018, Trusted Advisor in Insurance and One of the Top Twelve Women Owned Businesses in Los Angeles. Her agency has been recognized as one of the fastest growing companies and Top 25 largest

insurance brokerage firms since 2009 and Employee Benefits Consultants since 2010. Danone was selected by Forbes magazine to be represented in the Women of Power series for Southern California. She sits on the Valley Village Board of Directors, Development and Make-A-Wish, was honored as a Founding Member of Women for Wishes for several years. She is an active member of multiple insurance associations and has continuously served as a board member for PIHRA District Nine Board (Woodland Hills) since 2009. Danone holds a Masters of Business Administration, Graziadio School of Business, Pepperdine University, 2012.



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SUSAN MITCHELL



Susan Mitchell is CEO of Mitchell, Stankovic & Associates, a consulting firm that has provided over 5,000 credit unions innovative consulting services, including strategic planning, board governance, and online education. She is a successful entrepreneur who started two companies and forged strategic alliances with Fortune 500 companies nationwide. Susan was CEO and co-owner of O'Rourke, Mitchell, advancing leadership development and executive transitions. Mitchell facilitates the Global Future Forum, an international CU think tank and created the Underground Collision to engage thought leaders in authentic dialogue regarding impactful business practices.

Susan is on the Board for the Worldwide Foundation and is the founding Chair of Global Women's Leadership Network, with 2,600 members from 78 countries, 81 Sister Societies, soon to be 100 and 52 scholarships to advance women in leadership. In 2017 GWLN received the Distinguished Service Award, the highest honor given globally for credit union service. Susan was nominated by CUTimes for the Final Four Most Influential People in the last 25 years, and received the inaugural Diversity and Visionary Award from the CA/NV CU League. In February 2018, Mitchell was recognized for her activism with the prestigious National CU Foundation's Herb Wegner Outstanding Individual Lifetime Achievement Award.



BOULDER DAM CREDIT UNION TEAM

AUTUMN DEMPSEY

Teller

ERIC ESTES

CEO

KATIE GEBHART

Executive Assistant

"I enjoy coming to work and being a service to all of our members-internal and external."

"Live your life so tomorrow you can be proud of who you were yesterday."

"I love my job, and enjoy working hard and making things happen. BE KIND ALWAYS!"

